

Estimating the effects of instream flows on the productivity of Chinook salmon

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Acknowledgments

Model development

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FRAMEWORK FOR ANALYSES

Background literature

Su Z, Peterman RL. 2012. Performance of a Bayesian state-space model of semelparous species for stock-recruitment data subject to measurement error. *Ecological Modelling* 224: 76-89

Fleischman SJ, Catalano MJ, Clark RA, Bernard DR. 2013. An age-structured state-space stock–recruit model for Pacific salmon (*Oncorhynchus* spp.) *Can J Fish Aquat Sci* 70: 401-414

Scheuerell MD, Ruff CP, Anderson JH, Beamer EM. *In revision*. Estimating density-dependent population dynamics in a variable environment with imperfect data. *J Applied Ecology*

Spawner-recruit model

Ricker model

$$\ln(R_t) = \ln(S_t) + \ln(a) - bS_t + w_t$$

$$w_t \sim N(\phi w_{t-1}, Q) \quad (\text{Autocorrelated process errors})$$

Spawner-recruit model

Ricker model

$$\ln(R_t) = \ln(S_t) + \ln(a) - bS_t + cF_t + w_t$$

$$w_t \sim N(\phi w_{t-1}, Q)$$

Flow effects on
productivity

Creating recruits from spawners

Year	Spawners	Recruits	Age 3	Age 4	Age 5
1	S_1	\longrightarrow	R_1		
2	S_2	\longrightarrow	R_2		
3	S_3	\longrightarrow	R_3		
4	S_4	\longrightarrow	R_4		
5	S_5	\longrightarrow	R_5		
6					
7					
8					

Projecting recruits-by-age

Recruits-by-age model

Recruits-by-age = Total recruits * prop-by-age

$$N_{a,t} = R_{t-a} p_{a,t-a}$$

Projecting recruits-by-age

Year	Spawners	Recruits	Age 3	Age 4	Age 5
1	S_1	R_1			
2					
3					
4					
5					
6					
7					
8					

The diagram illustrates the projection of recruits-by-age from Year 1 to Year 8. The table shows the following data points and transitions:

- Year 1: Spawners S_1 produce Recruits R_1 .
- Year 1 Recruits R_1 are projected to Age 3, Age 4, and Age 5.
- The projection from Age 3 to Age 4 is labeled $p_{3,1}$, resulting in $N_{4,3}$.
- The projection from Age 4 to Age 5 is labeled $p_{4,1}$, resulting in $N_{5,4}$.
- The projection from Age 5 to Age 6 is labeled $p_{5,1}$, resulting in $N_{6,5}$.

Projecting recruits-by-age

Year	Spawners	Recruits	Age 3	Age 4	Age 5
1	S_1	R_1			
2	S_2	R_2			
3	S_3	R_3			
4	S_4	R_4	$N_{4,3}$		
5	S_5	R_5	$N_{5,3}$	$N_{5,4}$	
6			$N_{6,3}$	$N_{6,4}$	$N_{6,5}$
7			$N_{7,3}$	$N_{7,4}$	$N_{7,5}$
8			$N_{8,3}$	$N_{8,4}$	$N_{8,5}$

Observation model for spawners

Spawners

$$S_t = N_t - H_t$$

True spawners are difference between returns and harvest*

Observed spawners

$$\ln(E_t) \sim N(\ln(S_t), \sigma_S)$$

Measured escapement is estimate of true spawners

*ignoring upstream mortality

Observation model for age comp

Age composition

$O_{a,t}$ \equiv number of fish observed in age class a in year t

$$D_t = \mathring{\mathbf{a}}_a O_{a,t} \quad \leftarrow \text{Total fish aged in year } t$$

$N_{a,t}$ \equiv number of fish predicted in age class a in year t

$$\rho_{a,t} = \frac{N_{a,t}}{\mathring{\mathbf{a}}_a N_{a,t}} \quad \leftarrow \text{Predicted prop. of fish in age class } a \text{ in year } t$$

$$\mathbf{O}_t \sim \text{Multinomial}(\boldsymbol{\pi}_t, D_t)$$

Feedback between R & S

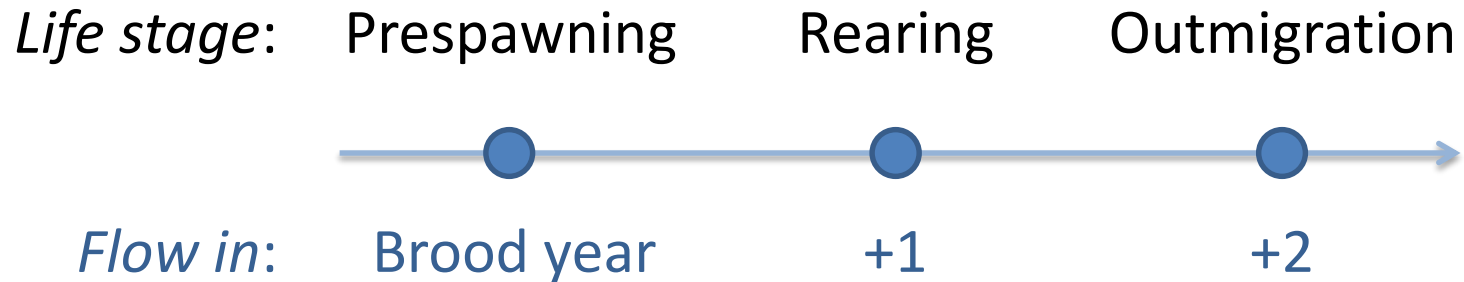
Year	Spawners	Recruits	Age 3	Age 4	Age 5
1	S_1	R_1			
2	S_2	R_2			
3	S_3	R_3			
4	S_4	R_4	$N_{4,3}$		
5	S_5	R_5	$N_{5,3}$	$N_{5,4}$	
6	S_6		$N_{6,3}$	$N_{6,4}$	$N_{6,5}$
7			$N_{7,3}$	$N_{7,4}$	$N_{7,5}$
8			$N_{8,3}$	$N_{8,4}$	$N_{8,5}$

Applying the model to data

- All data pooled for the entire watershed
 - 1) Escapement estimates
 - 2) Harvest estimates from terminal fishery
 - 3) Age composition
- Flow covariates summarized at Salem
- Chinook salmon: 17 years (1999-2015)
- Steelhead: 45 years (1971-2015)*

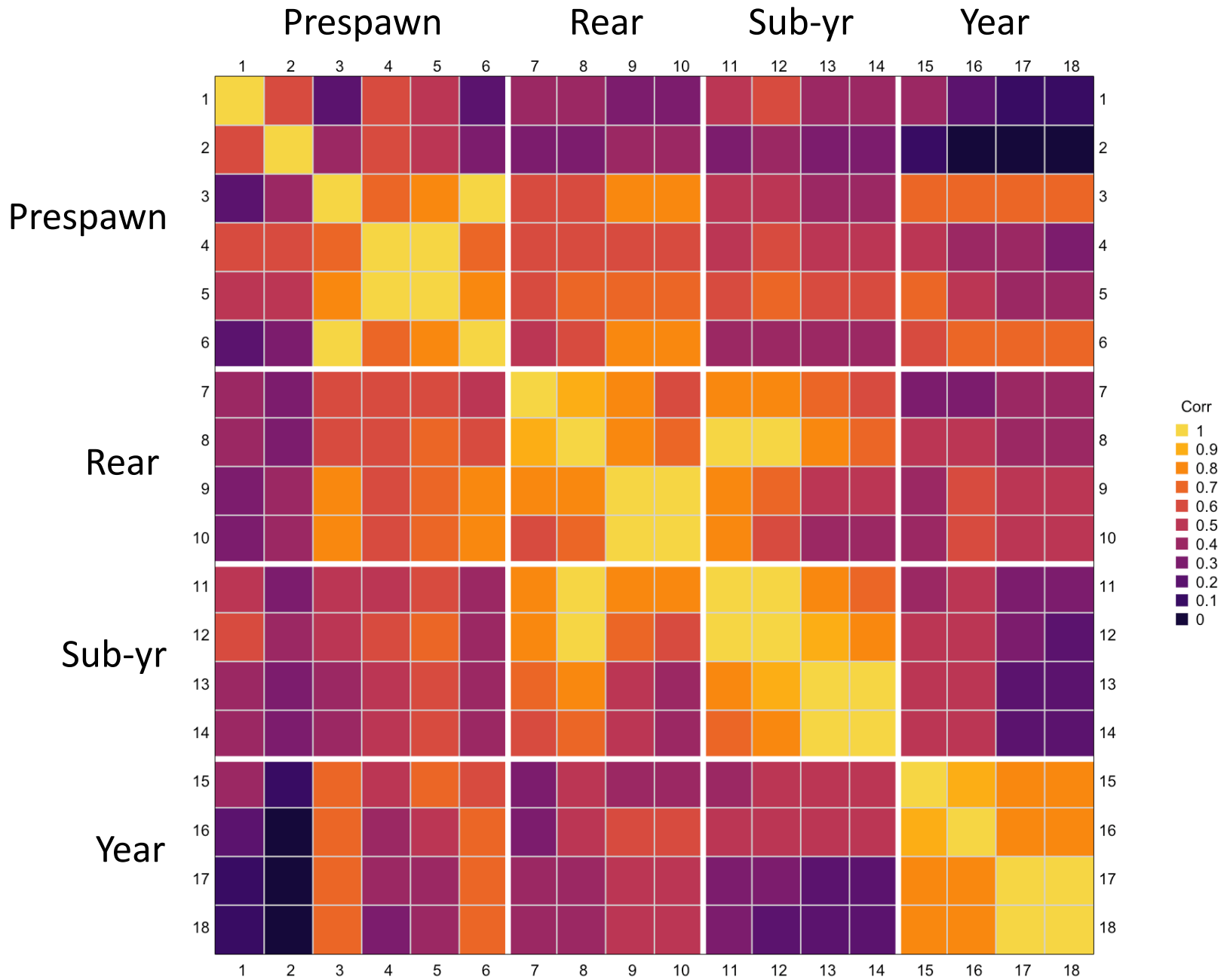
FLOW COVARIATES

Lagging presumed flow effects



Examples of lagged flow effects

Life stage	Description	Time period	Time lag
Prespawn	Min of 7-day mean	Nov-Mar	brood yr
Prespawn	Median of 7-day mean	Nov-Mar	brood yr
Prespawn	Max of 7-day mean	Nov-Mar	brood yr
Rearing	Min of 7-day mean	Jul-Sep	brood yr + 1
⋮	⋮	⋮	⋮
1+ smolt	Min of 7-day mean	Apr-Jun	brood yr + 1
⋮	⋮	⋮	⋮
2+ smolt	Min of 7-day mean	Feb-Apr	brood yr + 2

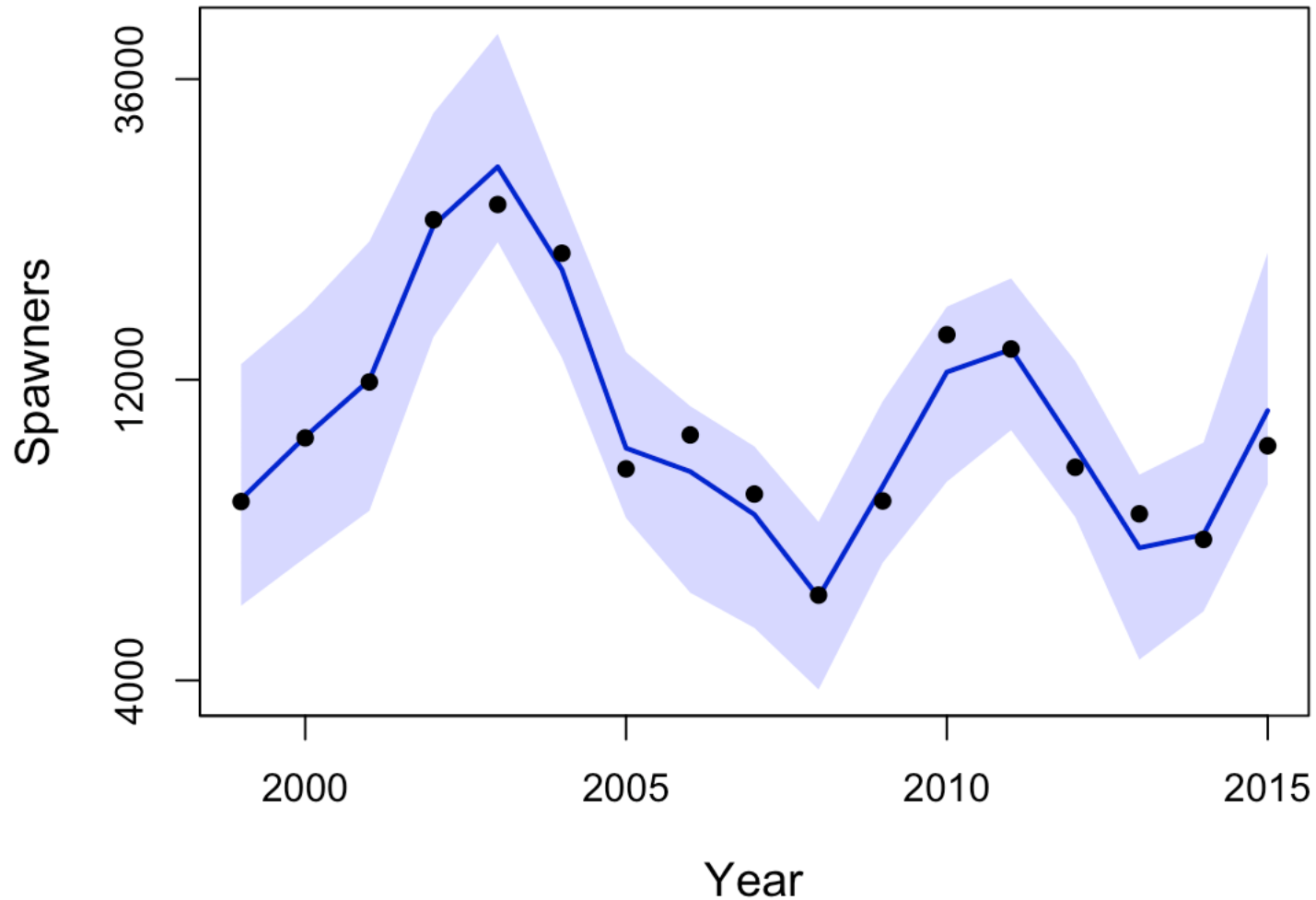


RESULTS

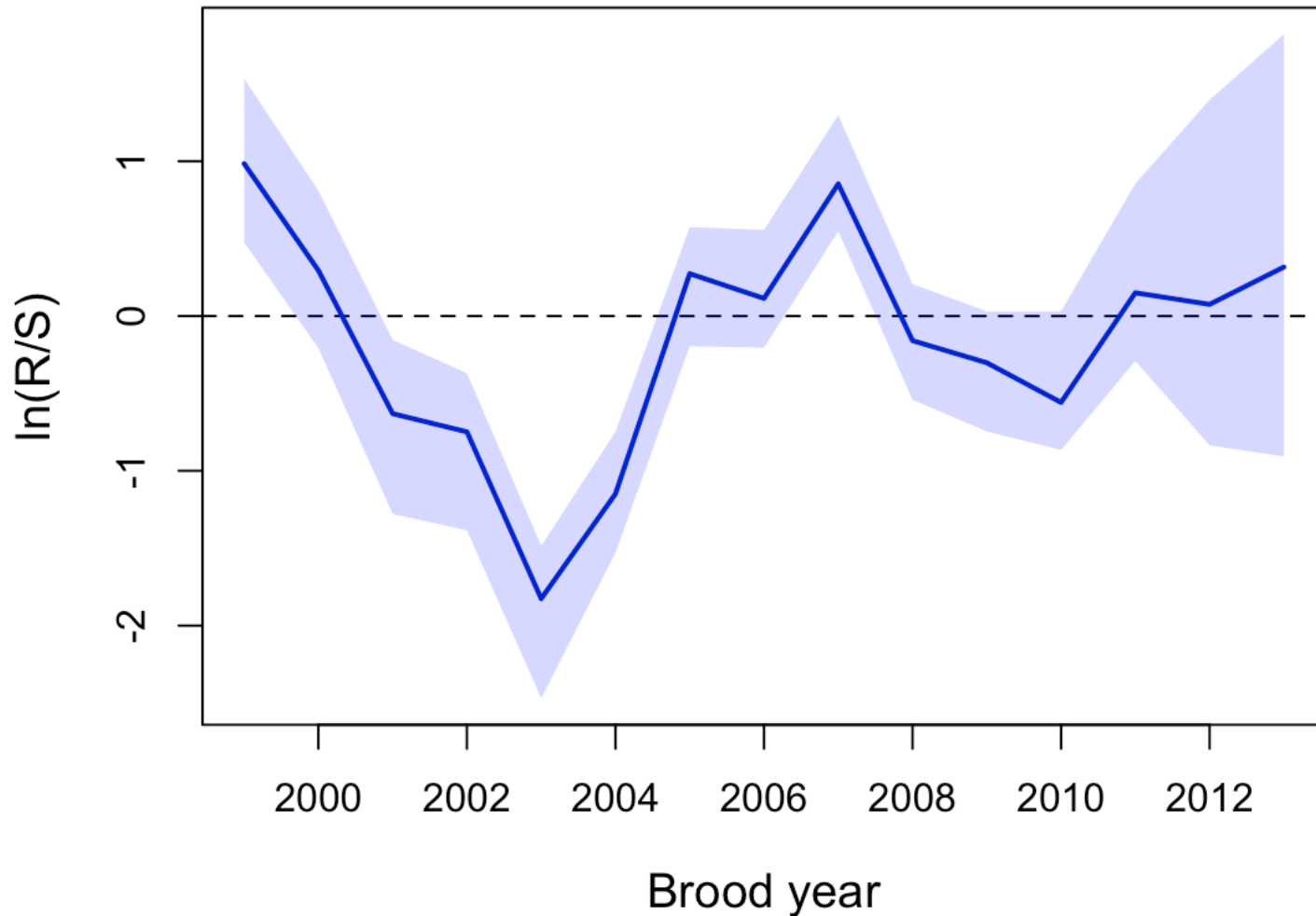
Model selection results

Life stage	Description	Time period	Time lag
Prespawn	Min of 7-day mean	Nov-Mar	brood yr
Prespawn	Median of 7-day mean	Nov-Mar	brood yr
Prespawn	Max of 7-day mean	Nov-Mar	brood yr
Rearing	Min of 7-day mean	Jul-Sep	brood yr + 1
⋮	⋮	⋮	⋮
1+ smolt	Min of 7-day mean	Apr-Jun	brood yr + 1
⋮	⋮	⋮	⋮
2+ smolt	Min of 7-day mean	Feb-Apr	brood yr + 2

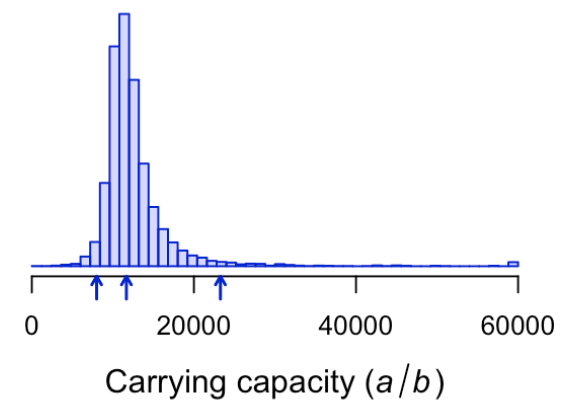
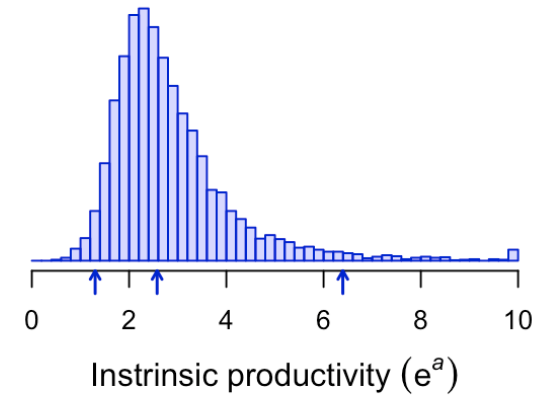
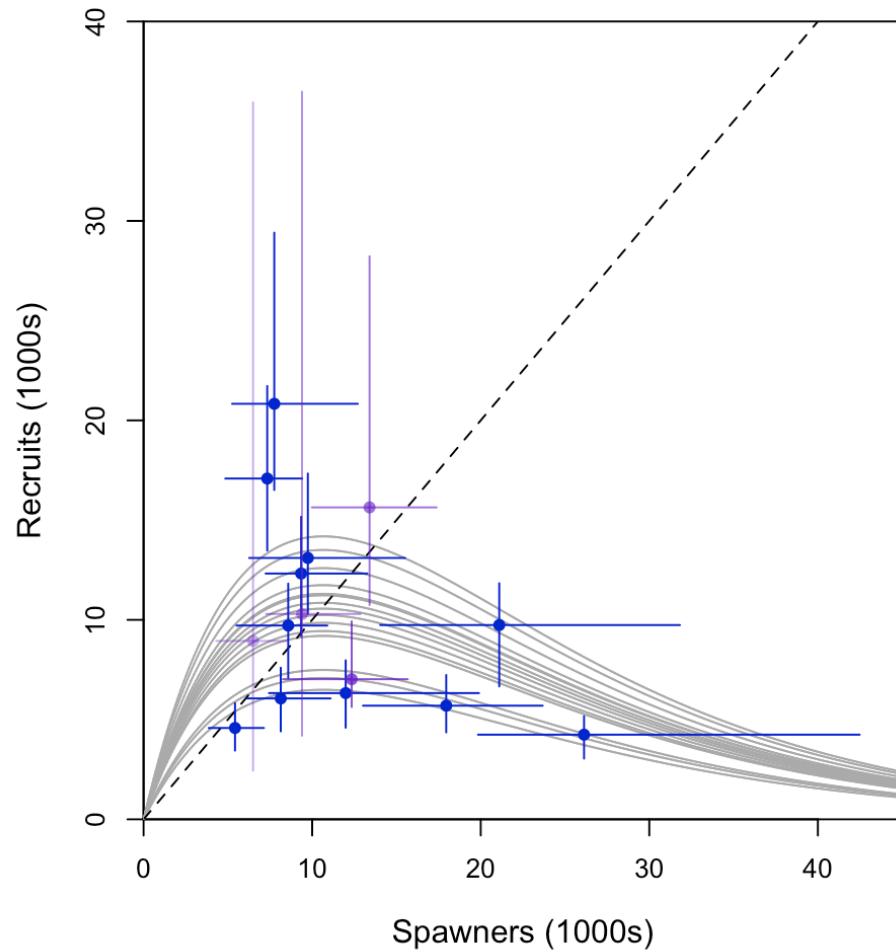
Time series of estimated spawners



Time series of estimated R/S

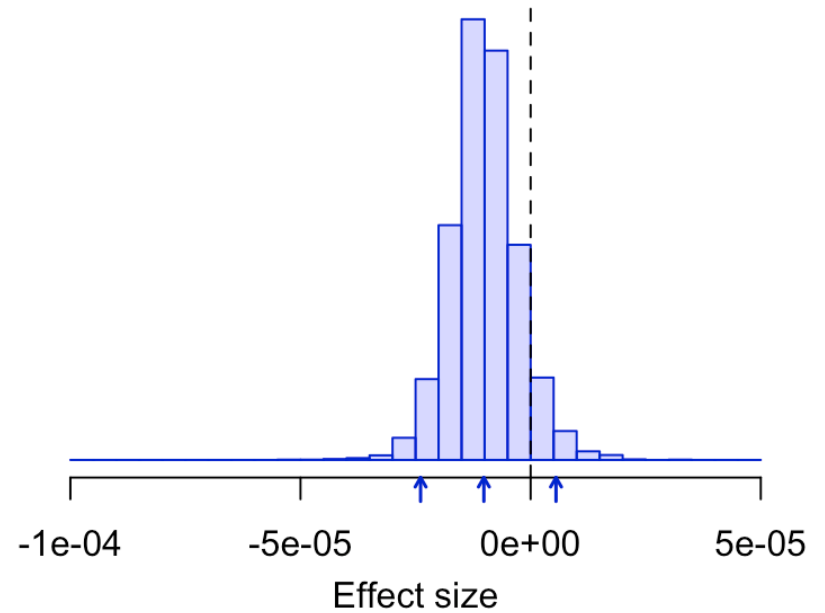
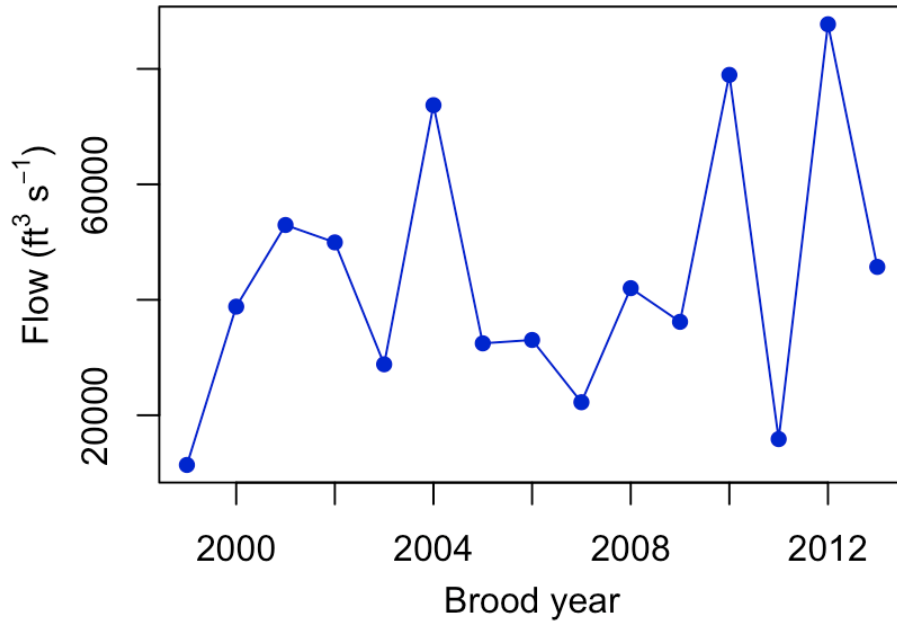


Spawner-Recruit relationships



Example: Range in spring flows

Period of yearling outmigration



1 SD increase in flow



~25% decrease in R/S

Caveats

- Does not account for hatchery-born fish that spawn in wild, which means:
 - Underestimate of number of spawners
 - Overestimate of recruitment/spawner
- Relatively short time series (17 years)

In summary

- Some evidence for flow effects, but...
- LOTS of uncertainty in:
 - Data
 - Models
 - Parameters

Next steps

- Refine list of flow covariates
- Try to fit model with fewer years to allow for temperature effects
- Evaluate potential effects of reservoir simulations

QUESTIONS?