

# FISH BENEFITS WORKBOOK

Current applications and future development

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Oliver Murray, Eric Parkinson, Tom Porteus, and Murdoch McAllister

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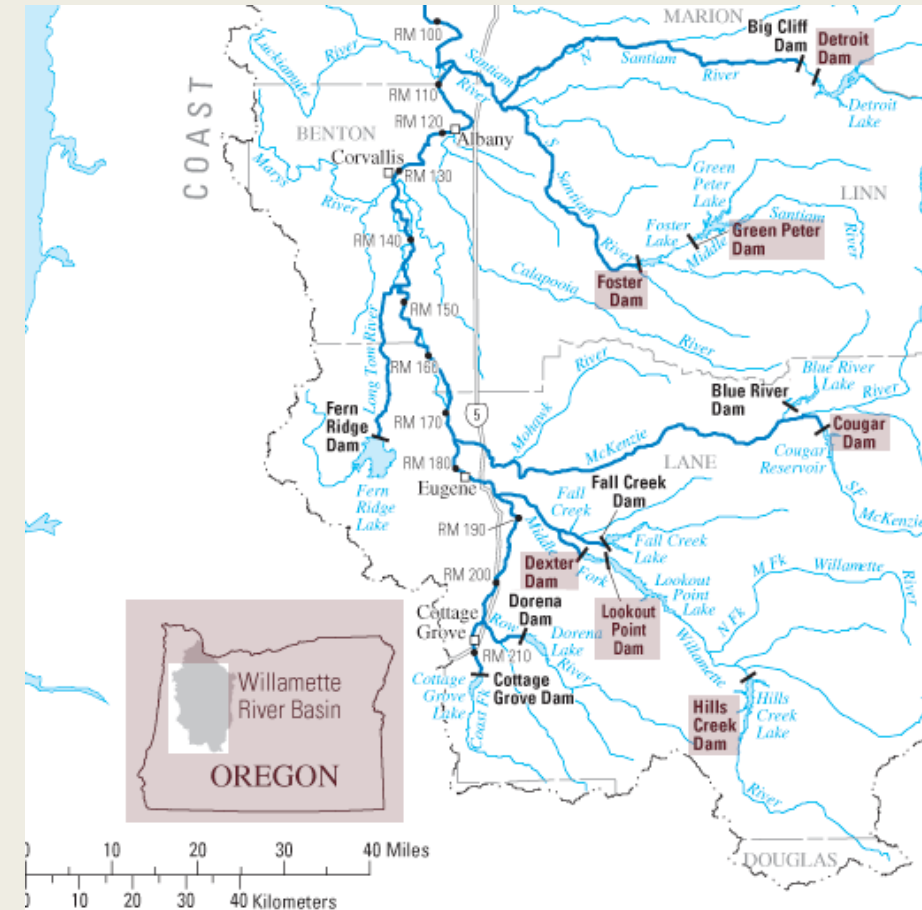
INTEGRATED FISH PASSAGE PROJECT

# Aims of the talk

1. Origins and purpose of the Fish Benefits Workbook (FBW)
2. Overview of the FBW model, including main inputs and outputs
3. Limits of the current FBW model and ongoing improvements to modelling dam passage

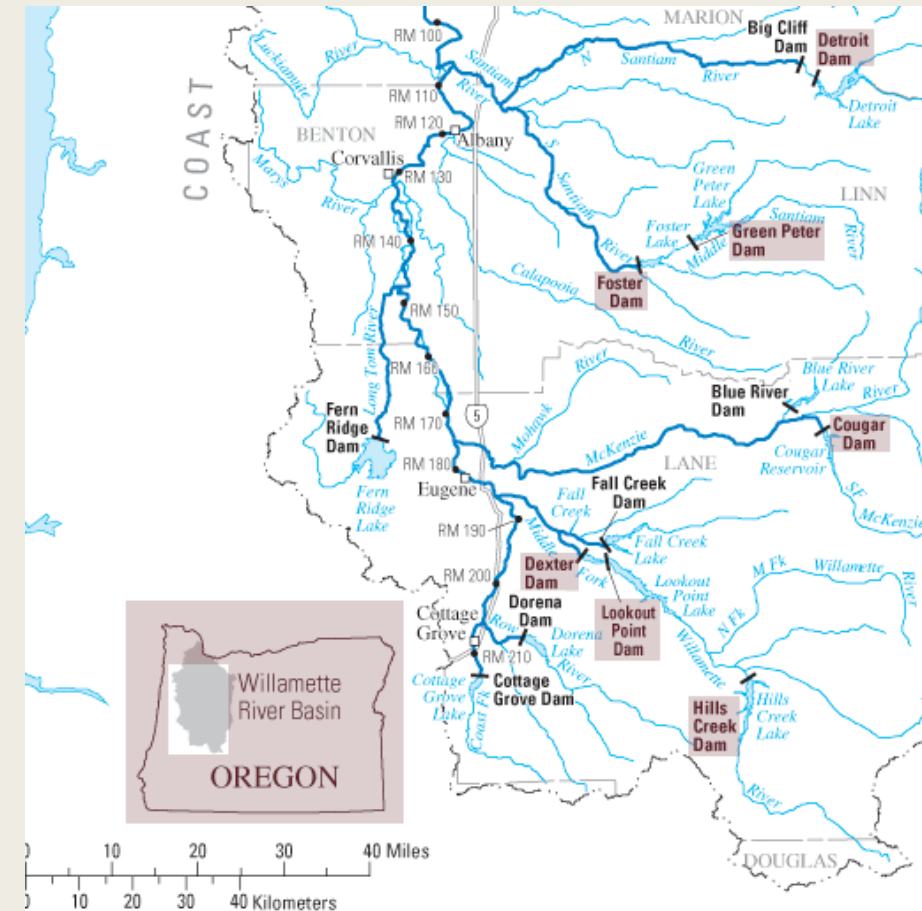
# Origins of the Fish Benefits Workbook (FBW)

- 1999: ESA listing of Willamette Basin spring Chinook and winter Steelhead



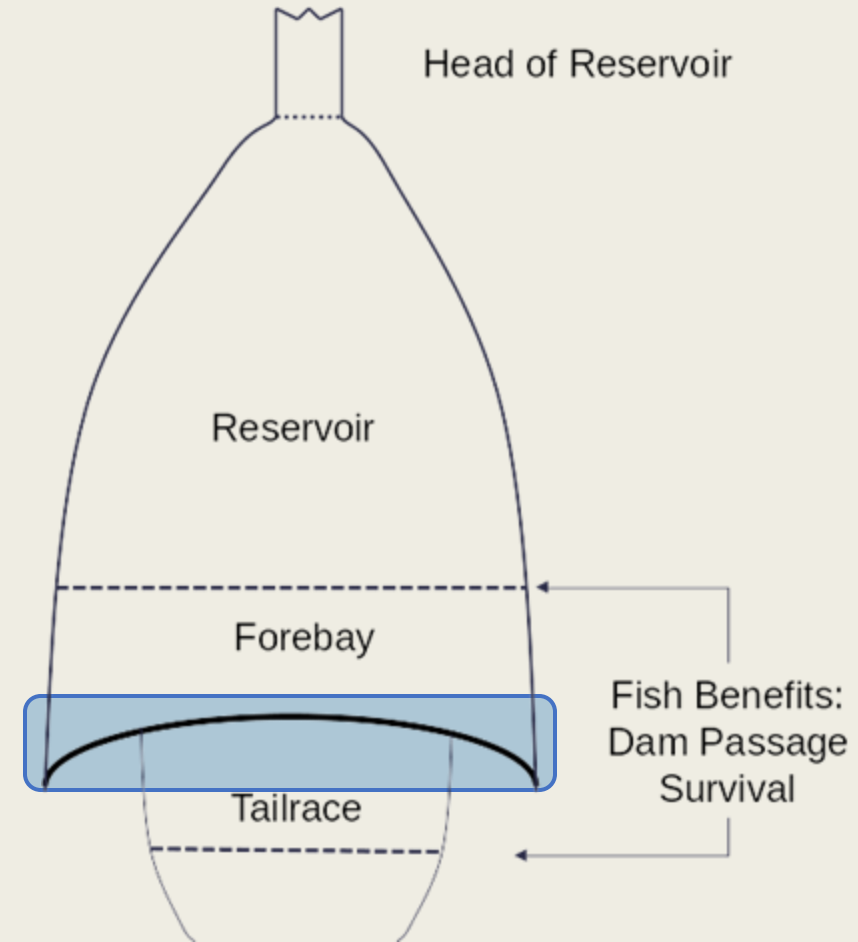
# Origins of the Fish Benefits Workbook (FBW)

- 1999: ESA listing of Willamette Basin spring Chinook and winter Steelhead
- 2008: NOAA Fisheries Biological Opinion identified project changes, including **dam passage improvements**
  - 13 high-head, in-river, and regulating projects in the system, **7 assessed for passage improvements**



# Origins of the Fish Benefits Workbook (FBW)

- 1999: ESA listing of Willamette Basin spring Chinook and winter Steelhead
- 2008: NOAA Fisheries Biological Opinion identified project changes, including **dam passage improvements**
- 2014: FBW Excel+VBA workbook designed by the U.S. Army Corps with inputs from NOAA, ODWF, others
  - Purpose: to rank possible **operational** (flow regime, temperature controls) and **structural** (passage structures) improvements to **juvenile downstream dam passage** and survival

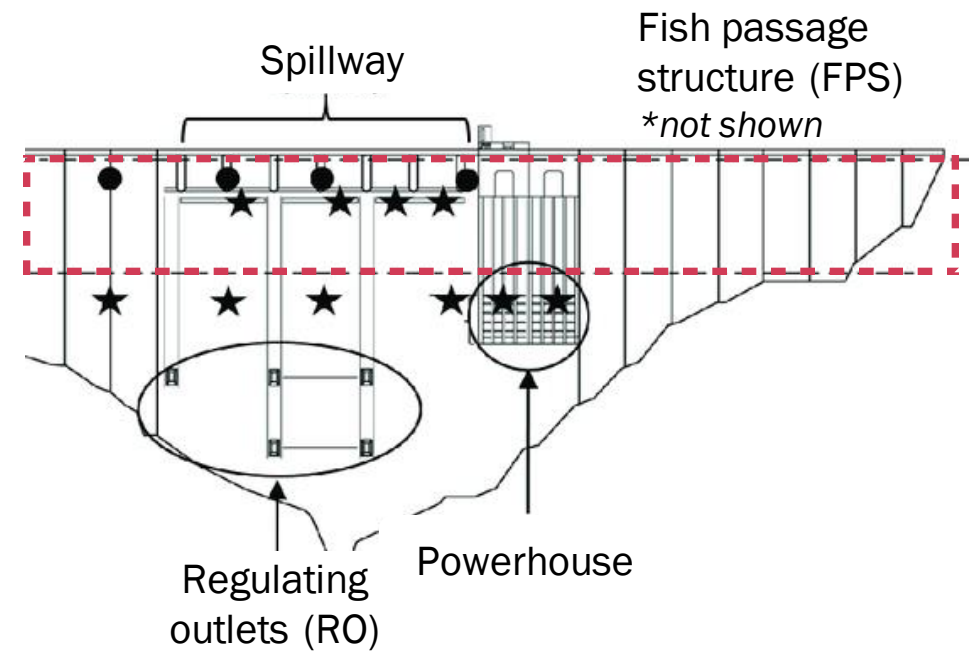


USACE Portland (2012)

# Backbone of FBW: ResSim

*Corps'-developed hydrological model of daily:*

- Pool elevation,

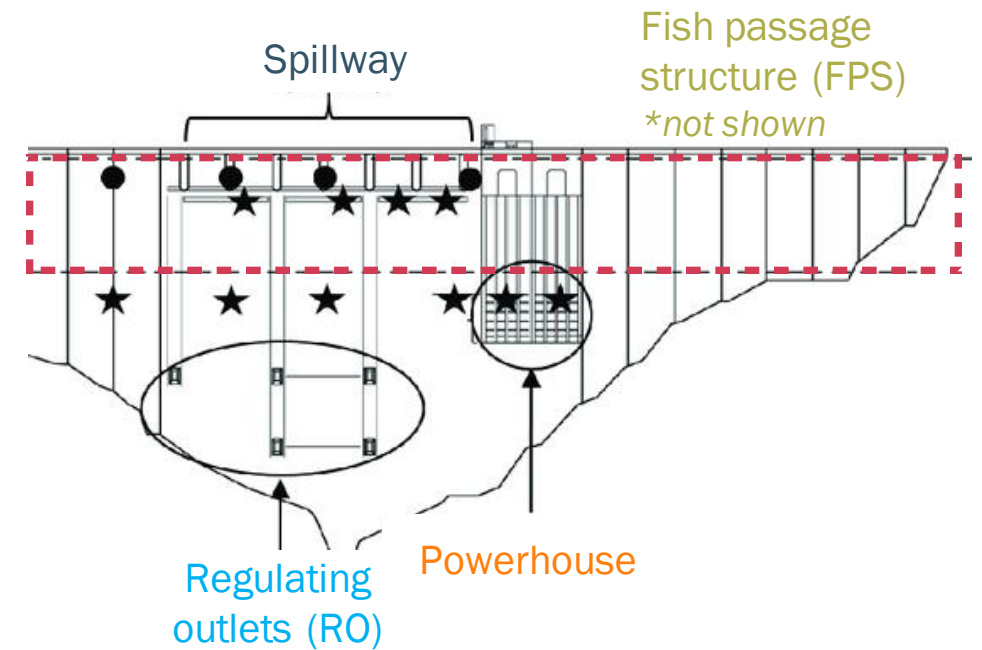
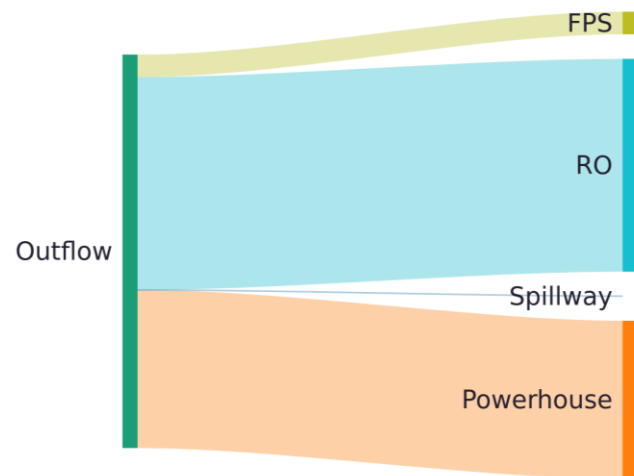


Kock et al. (2015; USGS Report 2015-1220)

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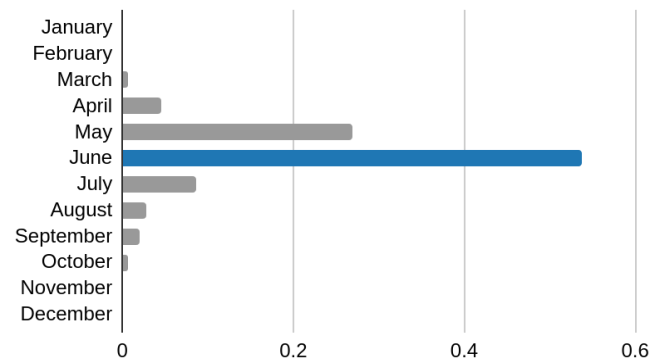
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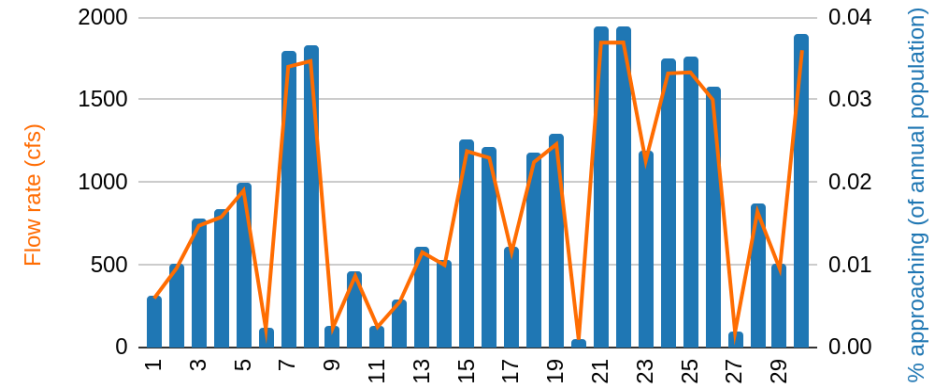
Which, within FBW, inform each species' and life stages':

1. Daily run timing -  $f(\text{Flow})$

Monthly run timing (%)



Daily run timing (%)





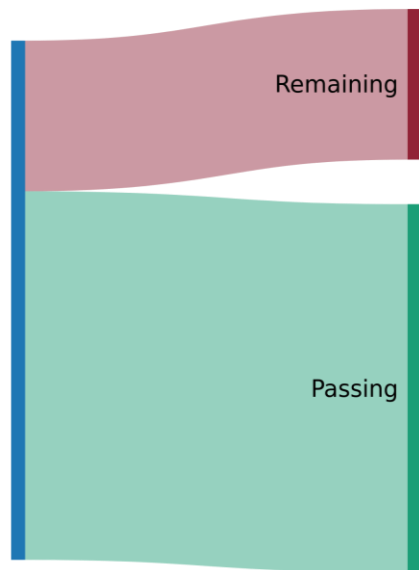
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Fish distribution

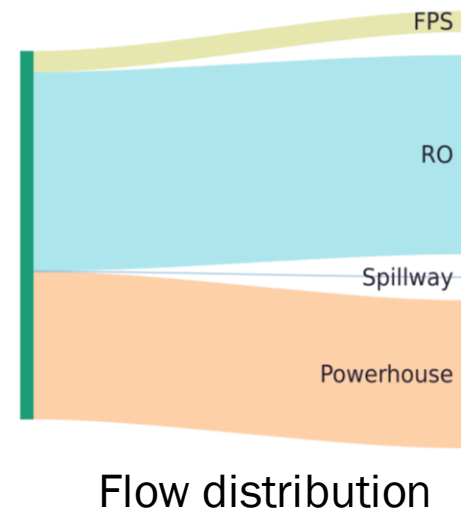
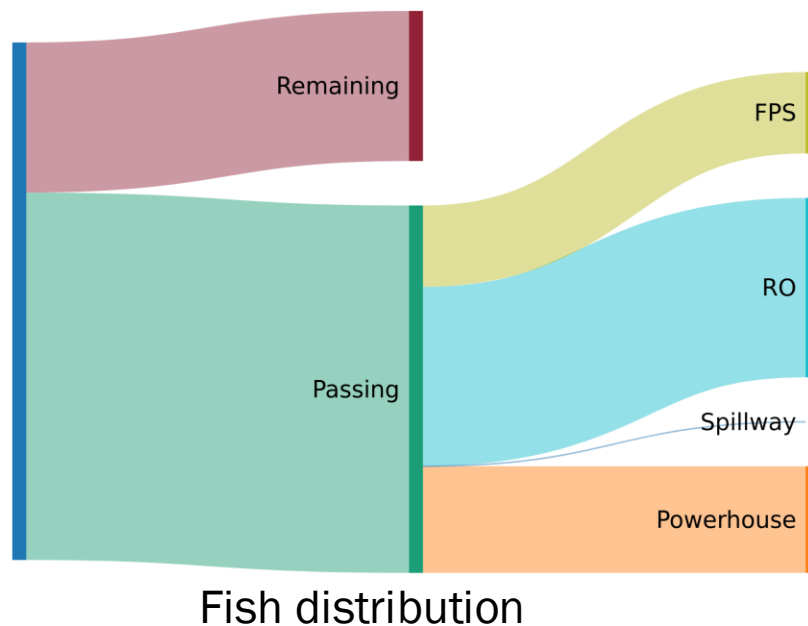
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3. Distribution in outlets -  $f(\text{Flow} + \text{Attractiveness})$



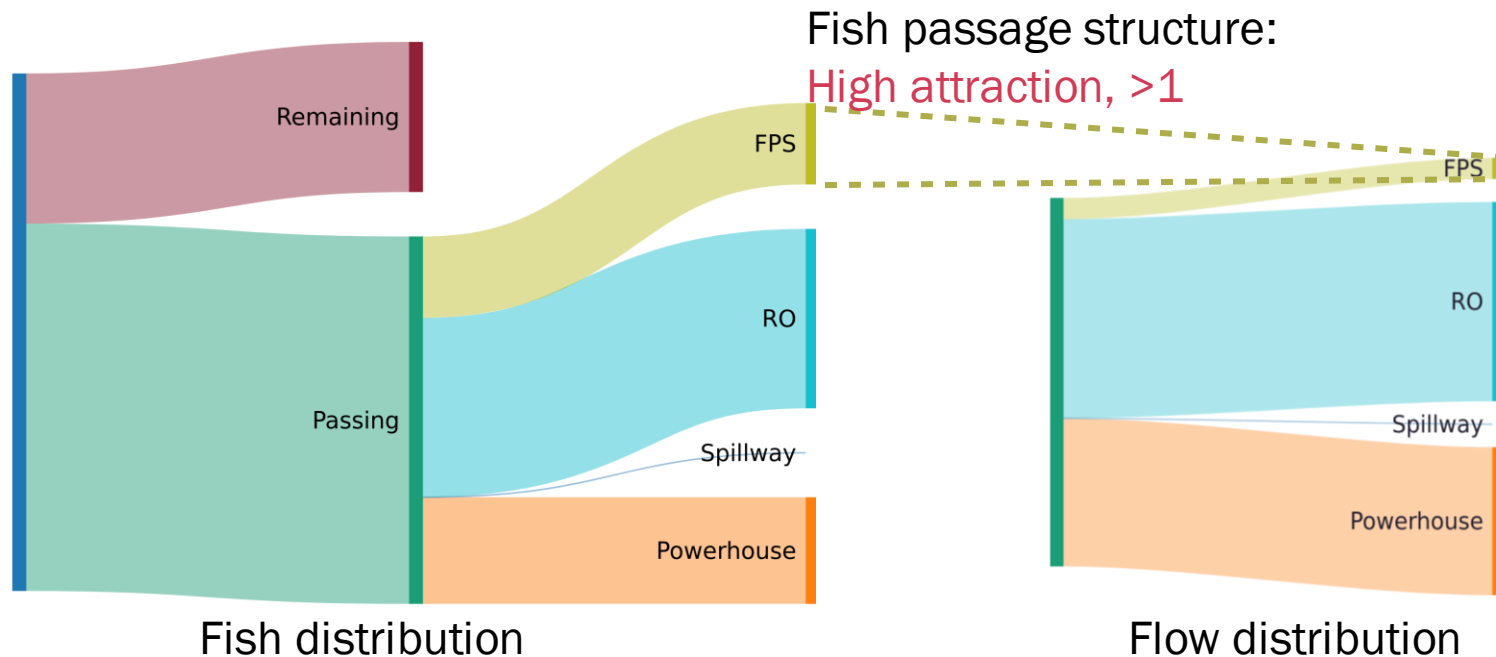
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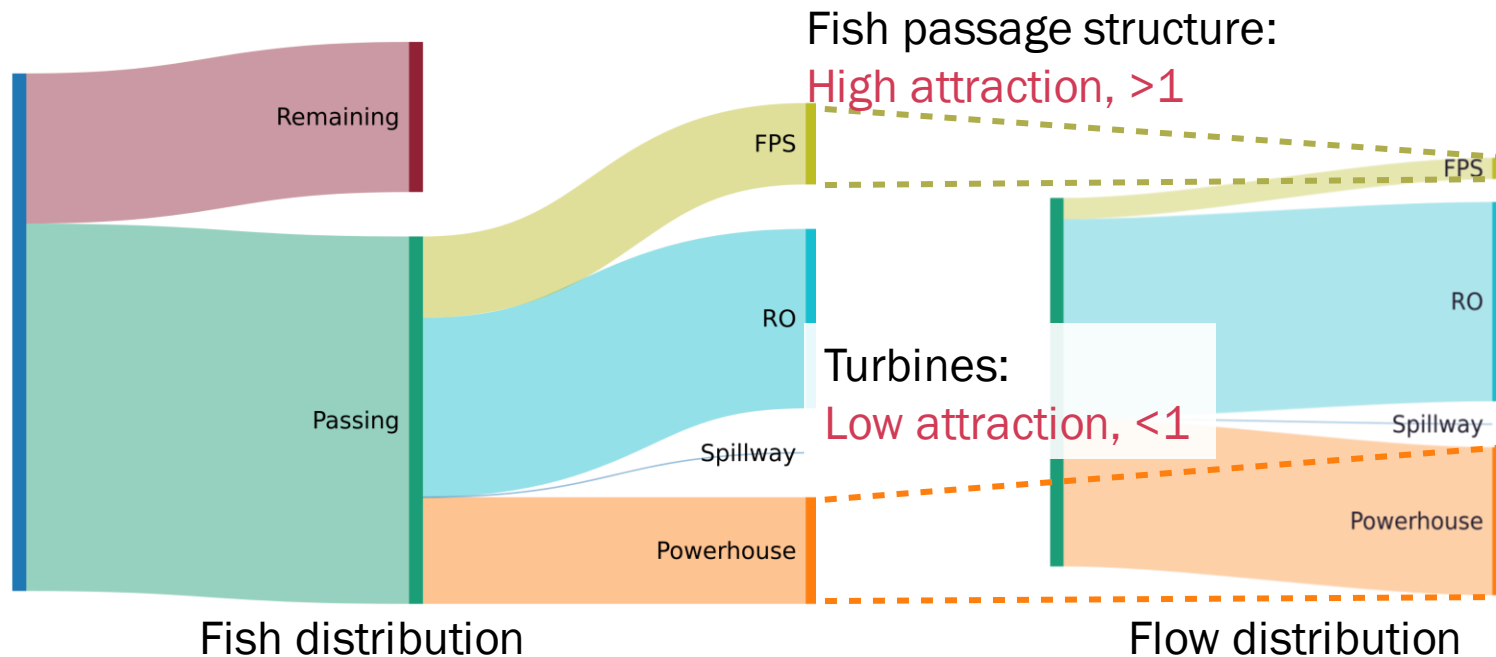
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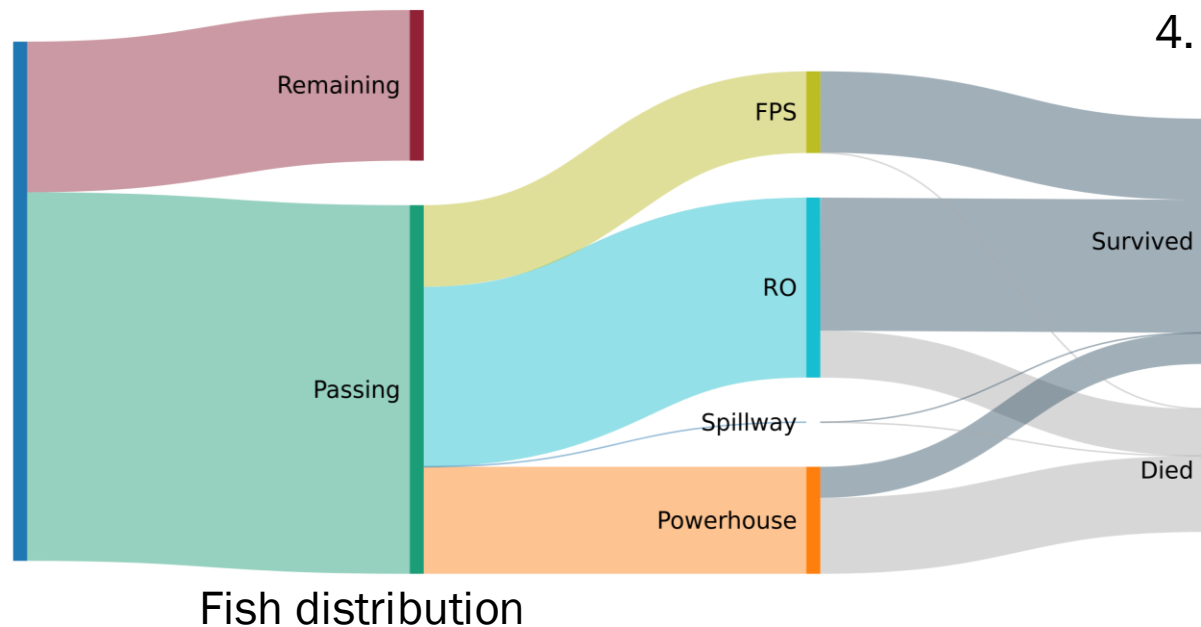
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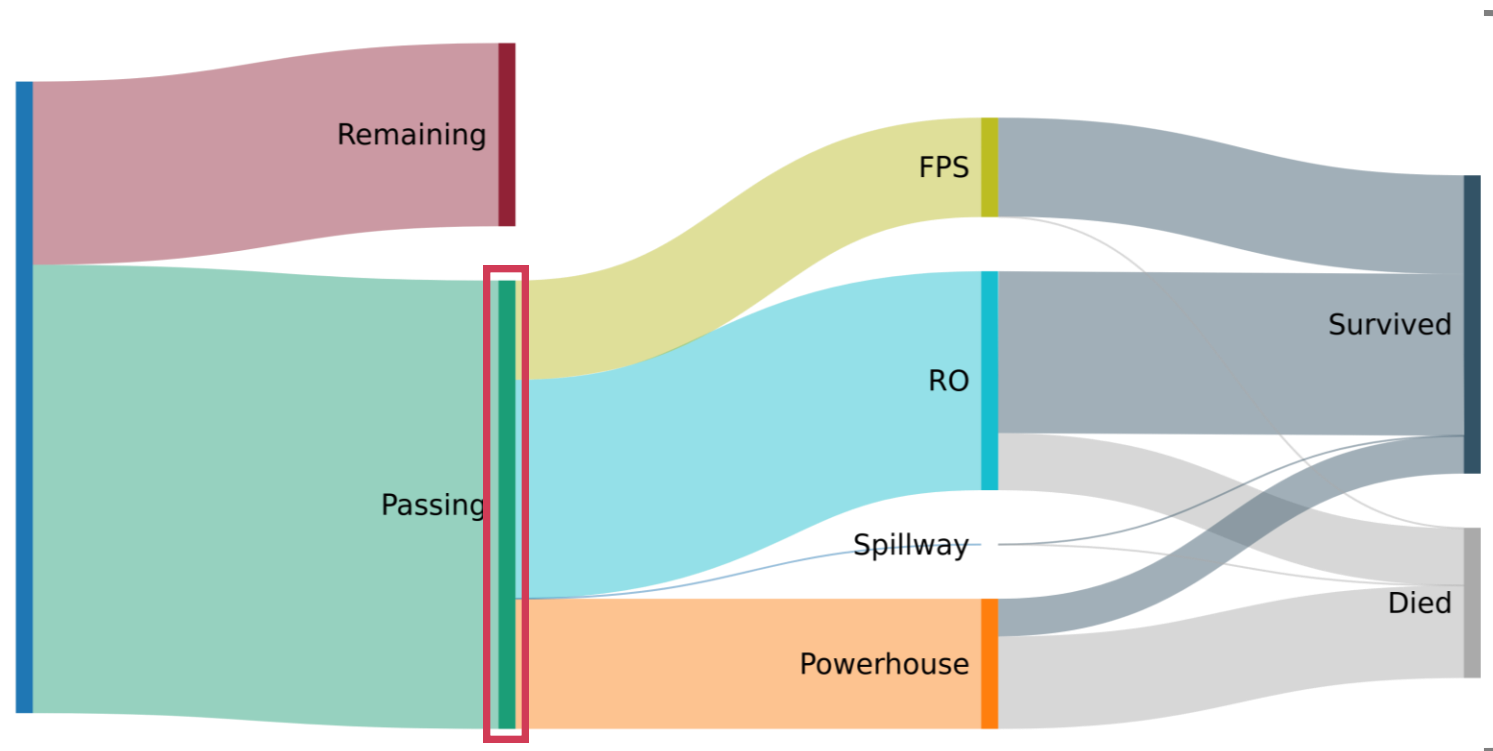
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4. Outlet-based survival -  $f(\text{Flow})$



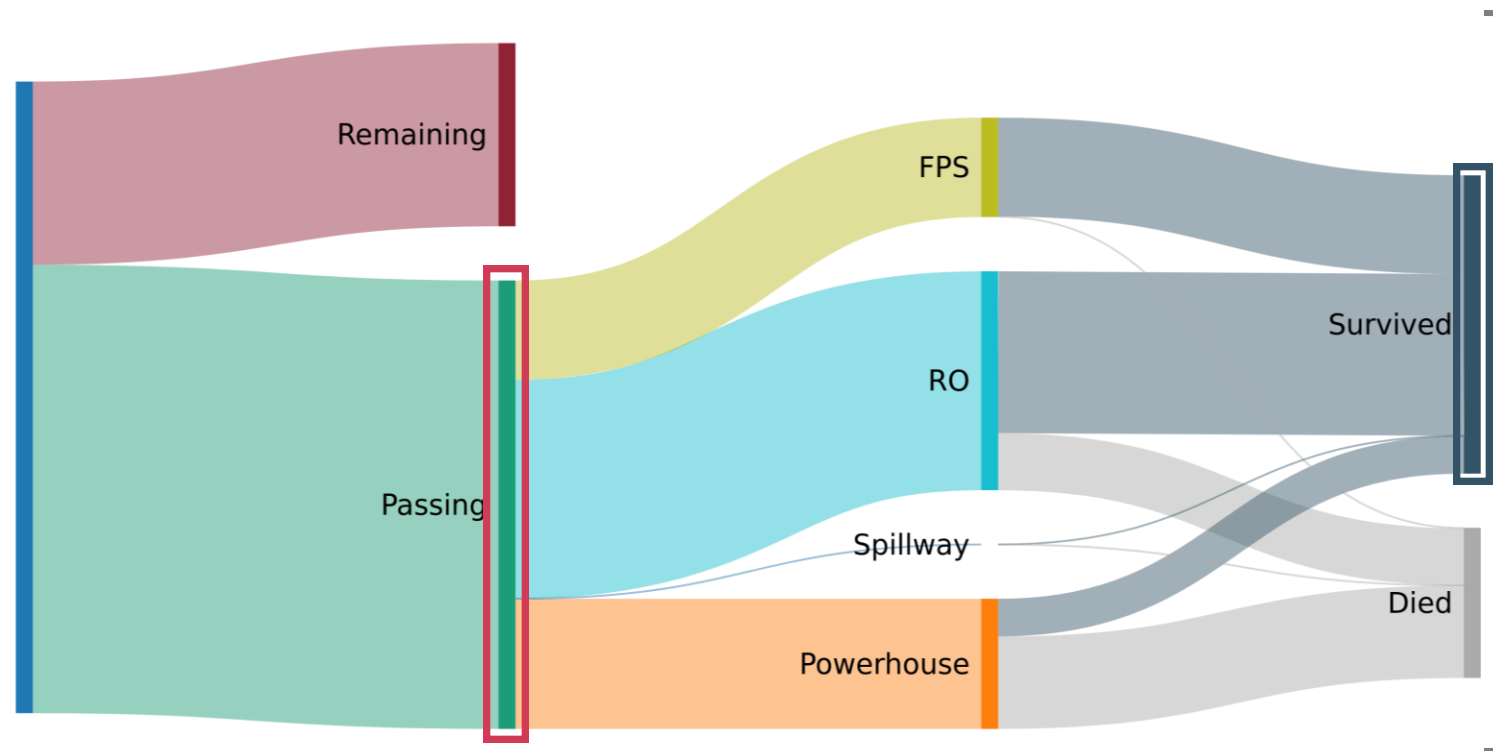
# FBW's key outputs



Repeat for each day in the period of record (1936-2019), then **summarize into annual estimates of:**

- Dam passage efficiency (**DPE**)

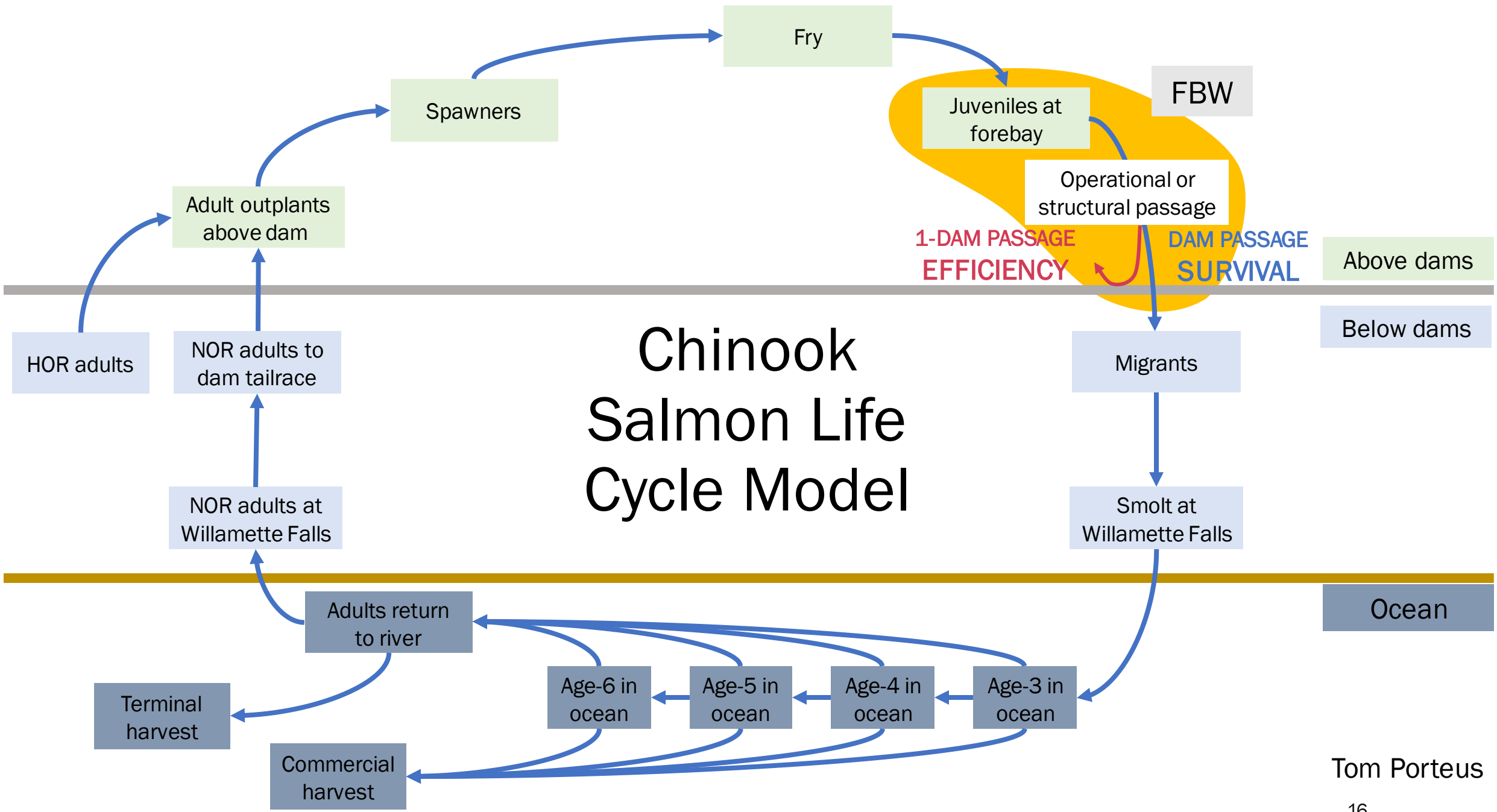
# FBW's key outputs



Repeat for each day in the period of record (1936-2019), then **summarize into annual estimates of:**

- Dam passage efficiency (**DPE**)
- Dam passage survival (**DPS**)

# Chinook Salmon Life Cycle Model



Tom Porteus





# FBW'S LIMITATIONS

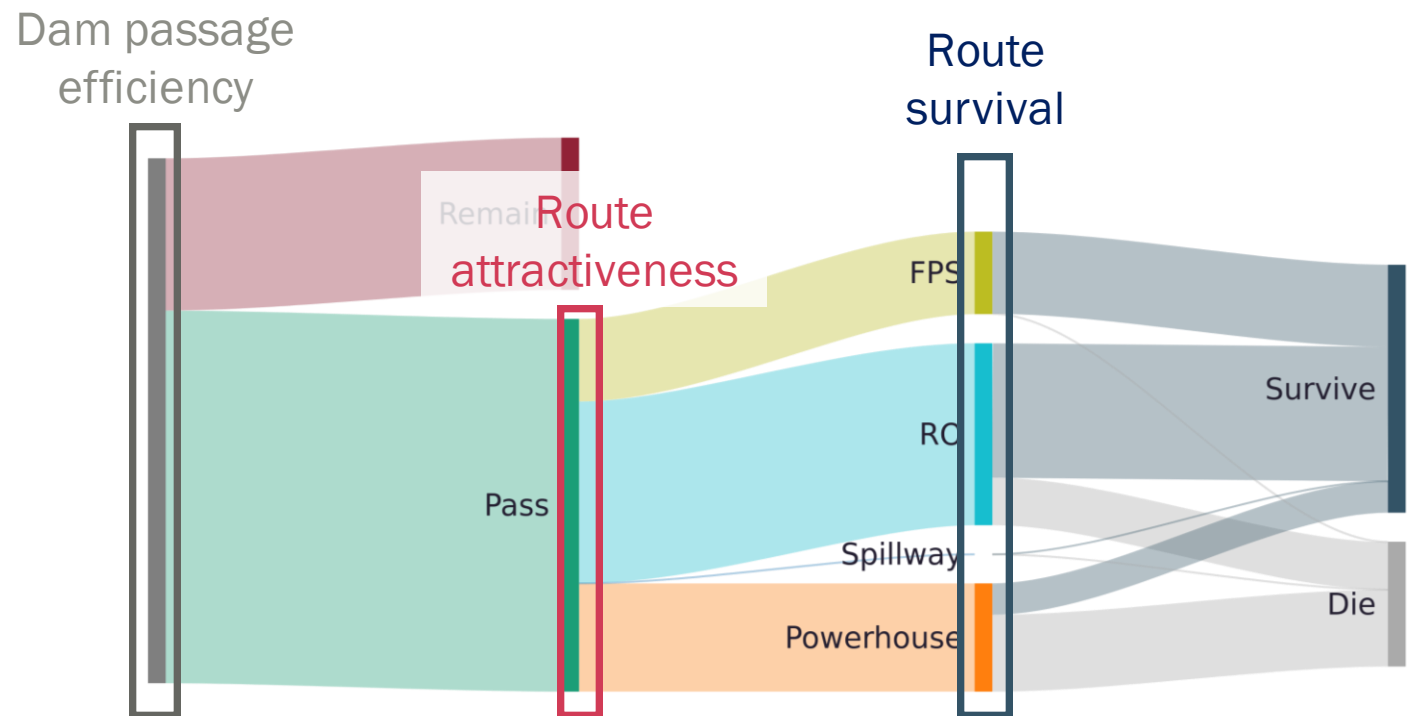
# FBW's limitations

- FBW parameterized, reviewed in 2014 by Alden Research Laboratory and BioAnalysts, then by Independent Scientific Advisory Board
- Two major shortcomings to FBW:
  - Limited data available to inform inputs
  - Limited model flexibility

# Limitations: input parameters

## Biological parameters

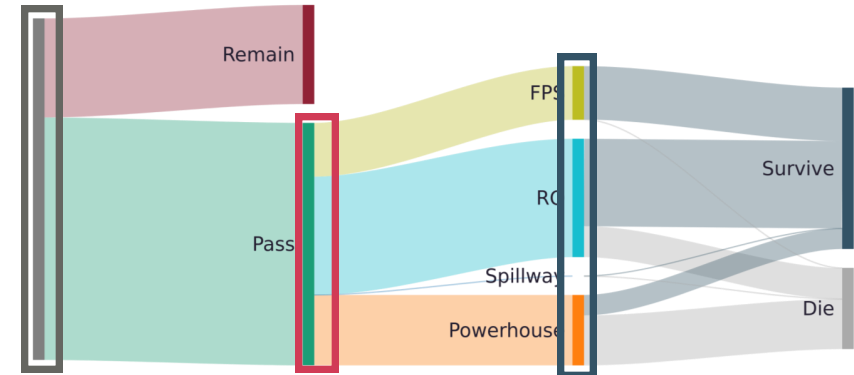
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## Biological parameters

- Initial parameterization by Tetra Tech, Bioanalysts and Alden Research Laboratory
  - Literature review, primarily tagging studies (PIT, balloon, radio-tagged, etc.)
  - Data generally from studies at **Cougar** and **Detroit** dams, supplemented with additional studies and expert opinion

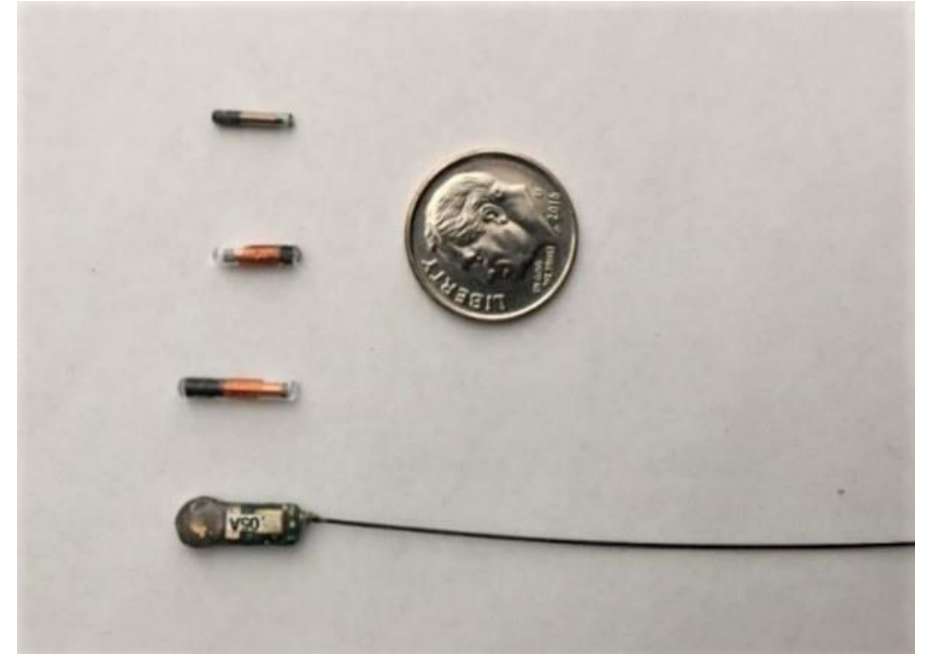


Project	Dam Passage Efficiency	Route attractiveness	Turbine Survival	RO Survival	Spillway Survival
Cougar	Cougar	Cougar	Cougar	Cougar	NA
Detroit	Detroit	Detroit	Detroit	Detroit	Detroit
Foster	Foster	Foster	Foster	NA	Foster
Green Peter	Green Peter	Detroit	Cougar	Cougar	Detroit
Hills Creek	Cougar	Cougar	Cougar	Cougar	Opinion
Lookout Point/Dexter	Detroit	Detroit	Cougar	Cougar	Detroit

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- Tagging studies = **no survival estimates for fry** (<60mm)



*PIT and radio tags*  
Biomark Applied Biological Services

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## ResSim

- Based on a historical period of record (1936-2019) - **ignores full range of future outcomes**
  - e.g., regime changes
- Describes untested structural and operational options at some locations

# Limitations: input parameters

## Problems:

- Poor understanding of fish passage at dams other than Cougar and Detroit, which **may not be representative**
- Uncertain future conditions = greater risk during decision-making

# Limitations: input parameters

## Solutions:

- Ongoing project-specific fish passage research – parameters have been informed by new studies
  - Continued updating of parameters and model configuration\*

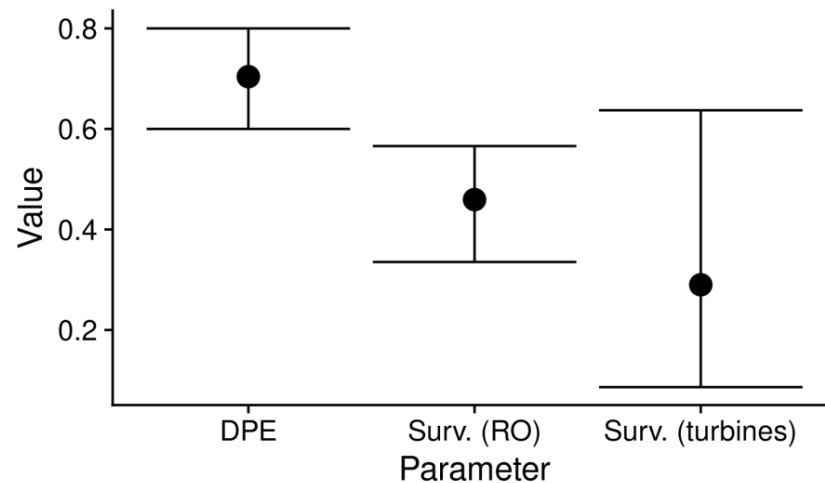
*\* to the extent possible with VBA and Excel*



# Limitations to the model

## Biological parameters

- FBW requires point estimates, but inputs are uncertain

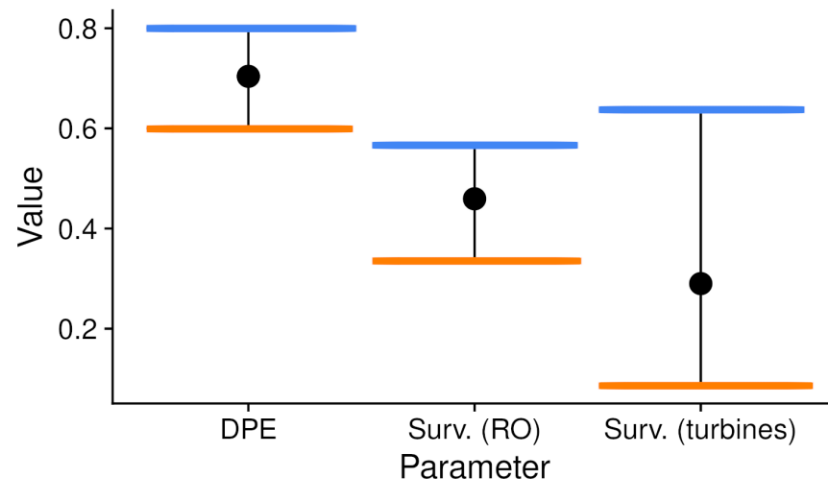


Range of DPE and route survival estimates at Cougar Dam, from Beeman *et al.* (2012, 2014)

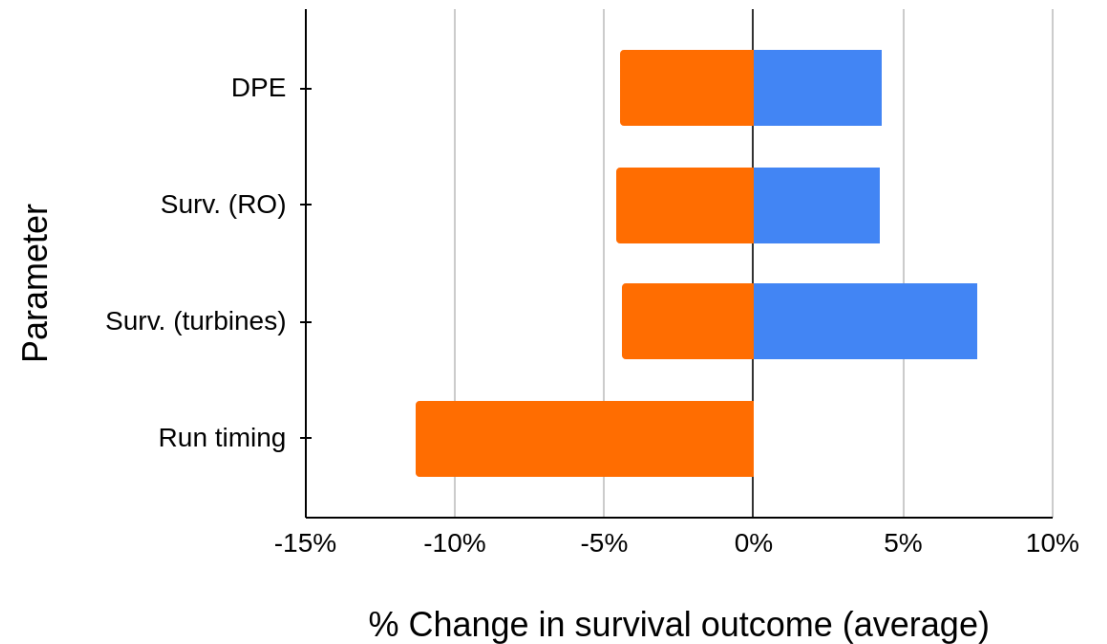
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Range of DPE and route survival estimates at Cougar Dam, from Beeman *et al.* (2012, 2014)



Sensitivity test results from Cougar Dam (Alden memo, 2014)

# Limitations to the model

## Biological parameters

- FBW requires point estimates, but inputs are uncertain
- Cannot align with most up-to-date knowledge of dam passage (e.g.,
  - *route attractiveness = function of pool elevation and passage alternatives,*
  - *passage efficiency a function of time at the forebay and forebay area,*
  - *fish that do not pass may return next month*etc.)

Development limited by **structure of FBW**, lack of capacity to access and modify code

# Limitations to the model

## Problems:

- VBA = barrier to development, dissemination
- Unable to propagate uncertainties, ignores range of possible parameter values
- Limited ability to update even as new information becomes available

# Limitations to the model

## Solution:

→ Adapt into software capable of easy modification and expression of uncertainty

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# ONGOING FBW DEVELOPMENT

# FBW-R

- Developed in 2021 to recreate FBW workbook model

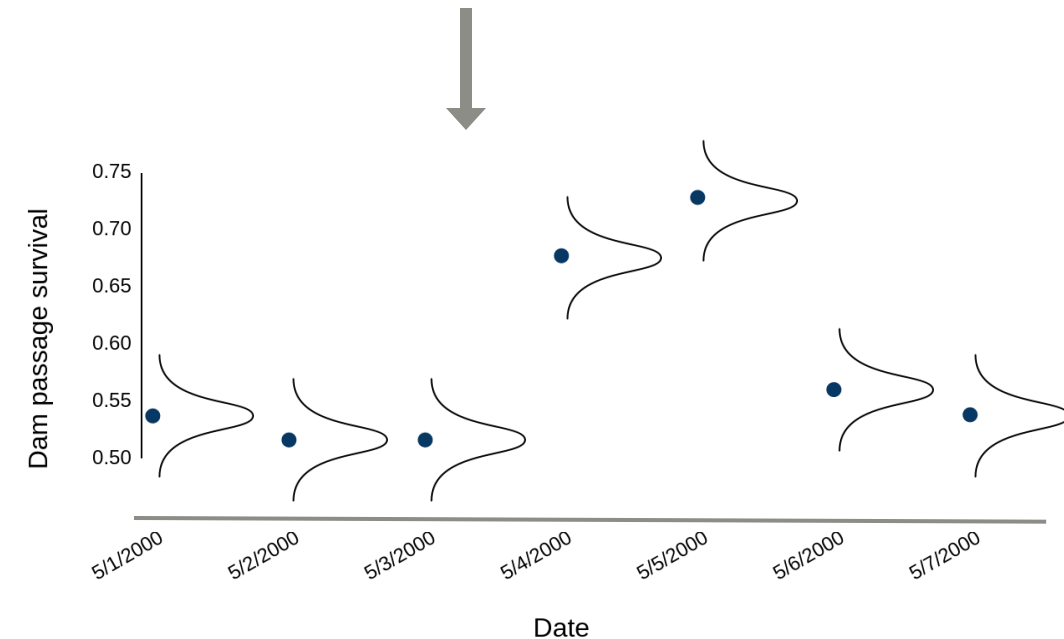
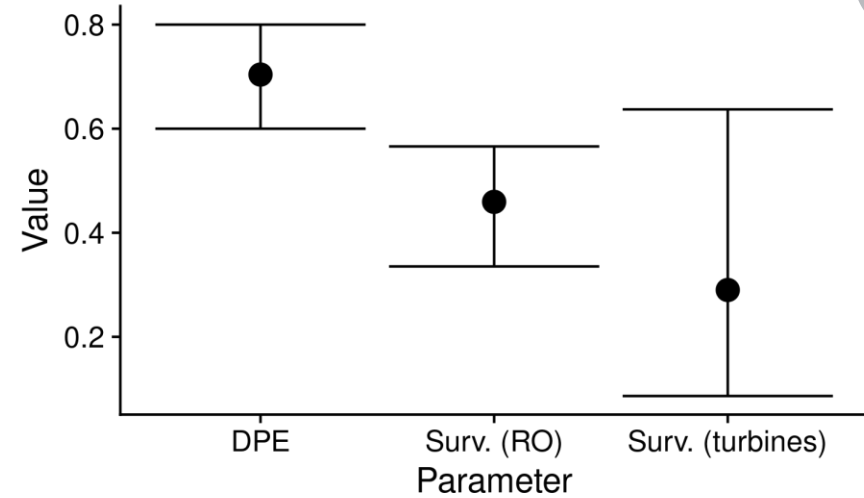


[www.r-project.org](http://www.r-project.org)



# FBW-R

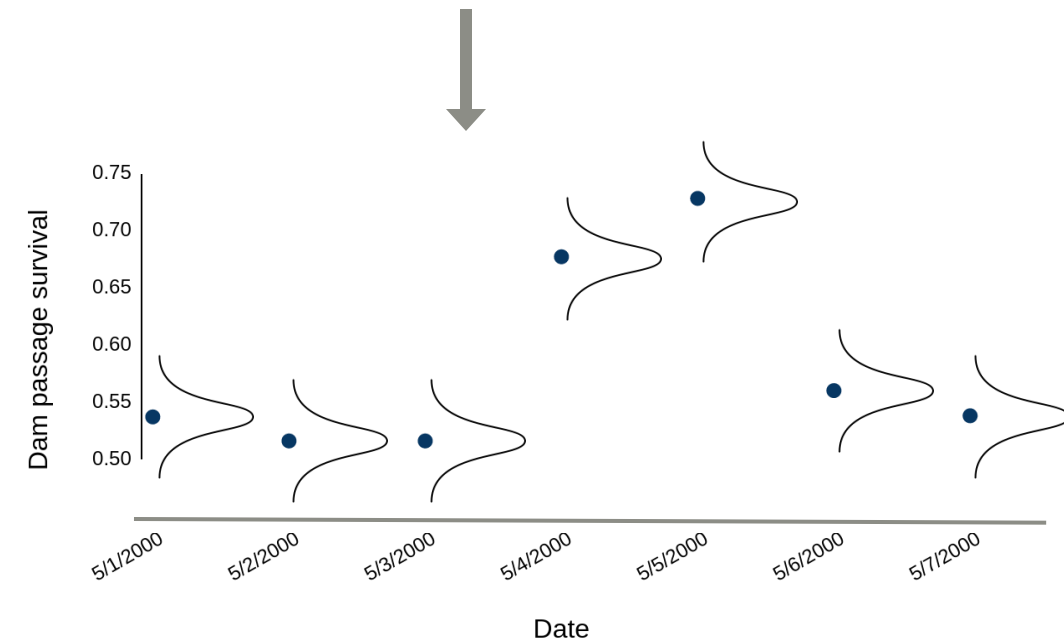
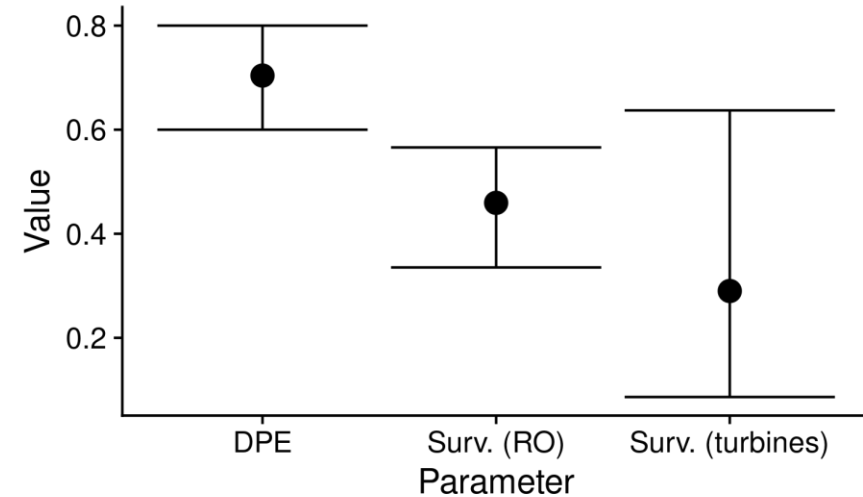
- Developed in 2021 to recreate FBW workbook model
  - Benefits of R:
    - **Propagation of uncertainty:** parameters can be probabilistic, sampled from within R
    - **Ease of modification:** commonly used, free and open-source software
- = **Integration** in life cycle models





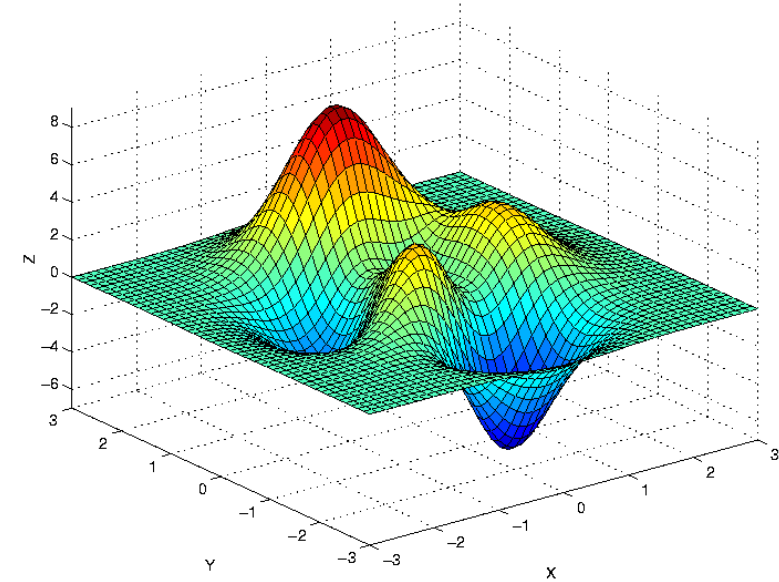
# FBW-R: Next steps

- State of the model:
  - Recreates FBW Excel outputs, undergoing final testing
- Future development:
  - Conversion of point values to probabilistic parameters with uncertainty



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- State of the model:
  - Recreates FBW Excel outputs, undergoing final testing
- Future development:
  - Conversion of point values to probabilistic parameters with uncertainty
  - Multi-variate sensitivity analysis – combinations of parameters?
  - Potentially: wrap into a graphical interface (e.g., Shiny app)



Chang *et al.* (2021)

# Acknowledgements

- US Army Corps of Engineers
  - Ryan Woolbright
  - Rachel Laird
  - Richard Piaskowski
- Alden Research Laboratory, BioAnalysts, and TetraTech for documentation, parameterization
- Independent Scientific Advisory Board for comments and review in 2014



# Literature cited

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